

[FREE TRANSLATION FROM HEBREW]

STATE OF ISRAEL

The Capital Market, Insurance and Savings Authority

Tammuz 6, 5782

05/07/2022

RS. 2022-20076

Extended Credit Provider License

License number:

66335

By virtue of my authority pursuant to Section 16 of the Supervision on Financial Services (Regulated Financial Services) Law, 2016 (hereinafter: the "**Law**") an expended credit provider license is granted to:

License holder name: Reality Debt General Partner Ltd.

Identification number of the license holder: 516374279

The license is valid until 31/12/2024

Authorized occupations:

- To engage in any activity of extension of credit as defined in section 11A of the Law, other than extension of credit in connection with the activity of a "Consolidator" as defined in section 7(b) of the Banking Law (Customer Service), 1981.
- Extension of credit in connection with the financing of a purchase or rent of an asset or service, in accordance with paragraph 3 to the definition of "Extension of Credit" under the Law.
- Extension of credit secured by an asset without recourse to the lender due to a failure to comply with its obligations, in accordance with paragraph 5 to the definition of "Extension of Credit" under the Law.

The license is granted subject to the terms and restrictions specified in Appendixes A and B, which are an integral part of the license.

Dr. Moshe Bareket
The Supervisor of Financial Services Providers

[FREE TRANSLATION FROM HEBREW]

STATE OF ISRAEL

The Capital Market, Insurance and Savings Authority

Appendix A - Reality Debt General Partner Ltd. - License number 66335

The license is granted in accordance with the terms and restrictions specified herein:

- The license is granted based on statements, representations and obligations of the license applicant and based on the documents provided by it during the procedures in connection with the issuance of the license, including when the license is updated.
- In the event that there has been a change in the details provided by the license holder to the Supervisor of Financial Services Providers (the "**Supervisor**") in its application for a license or in the documents attached to it, including any change made while it holds the license, or an indictment was filed against the license holder in connection with offenses under section 15(a)(3) to the Law, the license holder shall report to the Supervisor as soon as possible and no later than 10-days from the day it became aware of such change and will attach the relevant documents.
- The validity of this license will be subject to compliance of the license holder with all the requirements under law, including the requirements of the Law and the regulations applicable to it, and including all the requirements under the memorandums and policies of the Capital Market, Insurance and Savings Authority (the "**Authority**") and it will enter into effect only after payment of the license fee according to any law.
- Failure to comply with the instructions herein applicable to the license holder, including non-payment of the license fee, will be considered a violation of the terms of this license. The Supervisor may, by the authority granted to it under section 23 of the Law, suspend or revoke the license.
- The license applicant is prohibited from engaging in the activity of providing financial services relating to the virtual currencies.

[FREE TRANSLATION FROM HEBREW]

STATE OF ISRAEL

The Capital Market, Insurance and Savings Authority

Appendix B - Reality Debt General Partner Ltd. - License number 66335

The license refers only to activity in the branches listed below:

- Branch number 1 - Raoul Wallenberg 18 Entrance C, Tel Aviv-Jaffa